



ALDRIN RAPHAEL
A R BUSINESS BROKERS

M&A

BUSINESS OVERVIEW

Project Blue Horizon



Profitable Men's Clinics in the Health Care Sector | ON

Listing ID: 3670

COMPANY PROFILE

A fast-growing, highly profitable operator in the specialized men's health sector is seeking a strategic buyer or investor to scale its proven and capital-efficient model. Operating one corporate clinic and five licensed clinics across Ontario, the company offers non-invasive treatments targeting a range of male health conditions.

The business combines a standardized clinical protocol with a robust digital marketing engine and centralized support infrastructure. This has enabled rapid expansion, strong patient outcomes, and predictable cash flow. With exclusive vendor relationships, robust treatment protocols, and a well-developed licensing model, the business is uniquely positioned for growth.

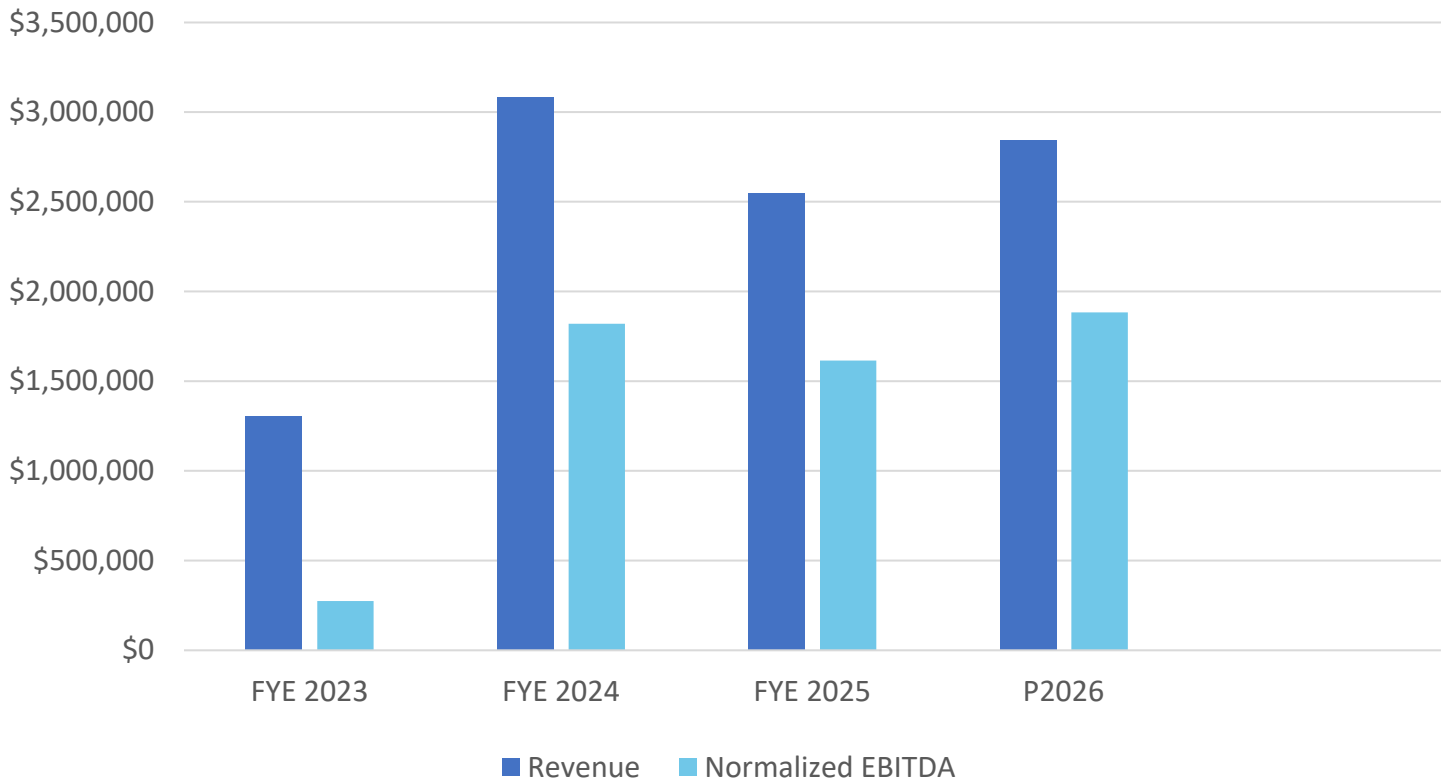
REASON FOR DIVESTITURE

The owners are transitioning to a niche, streamlined healthcare venture and seek a buyer to take this business to its next phase of expansion. They are willing to provide comprehensive training, operational support, and sign a non-compete agreement.

INVESTMENT HIGHLIGHTS

- Normalized EBITDA margin of 63%
- Recurring monthly revenue of \$33.3K and patient growth of 88% in fiscal 2025
- Low CapEx Model: Minimal startup costs and leased medical equipment
- Strong Clinical Outcomes: 90%+ treatment success rate
- Diverse Revenue Streams: Direct treatment programs, upfront licensing fees, and recurring management fees.
- Cash-Flow Positive Model: Upfront patient payments and low working capital needs
- Favorable Demographics: Serves aging male population with rising health awareness

Key Financial Metrics



FYE	Revenue	Normalized EBITDA	EBITDA Margin	Gross Profit Margin
2023	\$1,306,063	\$274,444	21%	89%
2024	\$3,080,409	\$1,820,284	59%	91%
2025	\$2,545,069	\$1,615,092	63%	86%
P2026	\$2,841,624	\$1,883,268	66%	87%

The Confidential Information Memorandum (CIM) will be made available upon execution of a Non-Disclosure Agreement (NDA), submission of a complete Buyer Profile, and subsequent approval by our client.

Complete NDA by clicking [here](#).
Complete Buyer Profile [here](#)

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Amounts rounded off. The financial information of this business is based on tax statements and figures provided by the company's management team. A R Business Brokers Inc. does not warrant any of the financial information contained herein.